

LEWIS
AND

ROCA
LLP

L A W Y E R S

E-Filed on 6/29/07

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for Official Committee of Unsecured Creditors of
USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
APPROVING LEWIS AND ROCA
LLP'S SECOND AND FINAL
APPLICATION FOR ALLOWANCE
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES
INCURRED AS ATTORNEYS FOR
OFFICIAL COMMITTEE FOR
UNSECURED CREDITORS OF USA
COMMERCIAL MORTGAGE
COMPANY**

PLEASE TAKE NOTICE that an Order Approving Lewis and Roca LLP's
Second And Final Application for Allowance of Compensation and Reimbursement of
Expenses Incurred as Attorneys for Official Committee for Unsecured Creditors of USA
Commercial Mortgage Company [DE 4071] was entered on the 29th day of June 2007, a
true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP
LAWYERS

RESPECTFULLY SUBMITTED June 29, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
*Attorneys for Official Committee of Unsecured
Creditors of USA Commercial Mortgage
Company*

PROOF OF SERVICE

Copy of the foregoing e-mailed on June
29, 2007 to all parties listed on the Post
Effective Official Service List for Limited
Notice No. 2 Dated June 1, 2007 on file
with this Court.

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca